



GRADUATE PACKAGE

Doquile Perrett Meade offers a holistic financial management service which is focussed on the unique needs of the medical profession. Through our Graduate Package, graduates are able to receive advice and expertise on all areas of their finances for a flat fee of \$330.

You will receive unlimited access to your own personal Tax, Risk Management and Finance Consultant. In addition you will have the opportunity to meet one on one with a Doquile Perrett Meade Financial Planner.

Access to our Finance Consultants

Meet with one of our Finance Consultants who can provide valuable insight into a range of specialised finance solutions that will not only meet your needs now but also provide flexibility for the future.

Service includes:

- Provision of Home Loans & Investment loans
- Advice on planning for your first home
- Guidance on the financing process
- Special offers for medical practitioners
- No fee for service

If you proceed with allowing us to arrange your finance on your first home we will **refund** your chosen lenders annual package fee for the first year to the value of \$395.

Your own personal Accountant

Meet with your Tax and Accounting consultant to receive professional tax and financial advice and assistance with the preparation of important documents.

Service includes:

- Taxation advice
- Salary Packaging advice
- Debt Management advice
- Loan structuring advice
- Income Tax Return preparation
- Budget preparation and advice
- Financial goals review
- HELP management advice

Access to our Financial Planners

Meet with one of our financial planners for a free consultation focussing on strategies specifically designed for medical graduates. The emphasis will be on maximising cash flow, savings and investments with a little as \$100 per week.

Service includes:

- Effective savings advice for first home buyers
- Investment advice
- Superannuation advice
- Gearing strategies

Access to our Risk Consultants

Meet with your personal Risk Management consultant to receive risk advice and a comprehensive review of your personal insurance needs.

Service includes:

- Income Protection advice and review
- Life Insurance advice and review
- Trauma Cover advice and review